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**UNITED STATES BANKRUPTCY COURT  
 NORTHERN DISTRICT OF CALIFORNIA  
 SAN FRANCISCO DIVISION**

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**In re:**

**PG&E CORPORATION,**

**- and -**

**PACIFIC GAS AND ELECTRIC  
 COMPANY,**

**Debtors.**

- ☐ Affects PG&E Corporation  
☐ Affects Pacific Gas and Electric Company  
☒ Affects both Debtors

*\* All papers shall be filed in the Lead Case,  
 No. 19-30088 (DM).*

Case No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

**NOTICE OF FILING OF SECOND  
 REVISED DRAFT PROPOSED FINDINGS  
 OF FACT, CONCLUSIONS OF LAW, AND  
 ORDER CONFIRMING DEBTORS' AND  
 SHAREHOLDER PROPONENTS' JOINT  
 CHAPTER 11 PLAN OF  
 REORGANIZATION**

**[Relates to Dkt. Nos. 7581, 7938]**

1 **PLEASE TAKE NOTICE** that on January 29, 2019, PG&E Corporation and Pacific Gas and  
2 Electric Company, as debtors and debtors in possession (collectively, the “**Debtors**”) in the above-  
3 captioned chapter 11 cases, each filed a voluntary petition for relief under chapter 11 of title 11 of the  
United States Code with the United States Bankruptcy Court for the Northern District of California (San  
Francisco Division) (the “**Bankruptcy Court**”).

4 **PLEASE TAKE FURTHER NOTICE** that, on September 9, 2019, PG&E Corporation and  
5 Pacific Gas and Electric Company, as debtors and debtors in possession (collectively, the “**Debtors**”) in  
6 the above-captioned chapter 11 cases, filed the *Debtors’ Joint Chapter 11 Plan of Reorganization* [Dkt.  
7 No. 3841], which was thereafter amended, modified, or supplemented on September 23, 2019 and  
November 4, 2019 [Dkt. Nos. 3966 and 4563, respectively].

8 **PLEASE TAKE FURTHER NOTICE** that, on December 12, 2019, the Debtors filed the  
9 *Debtors’ and Shareholder Proponents’ Joint Chapter 11 Plan of Reorganization Dated December 12,*  
10 *2019* [Dkt. No. 5101], which was thereafter amended, modified, or supplemented on January 31, 2020,  
February 7, 2020, March 9, 2020, March 16, 2020, and May 22, 2020 [Dkt. Nos. 5590, 5700, 6217,  
6320, and 7521, respectively] (and as may be further amended, modified, or supplemented and together  
with all exhibits and schedules thereto, the “**Plan**”).

11 **PLEASE TAKE FURTHER NOTICE** that on May 26, 2020, the Debtors filed a proposed form  
12 of findings of fact, conclusions of law, and order confirming the Plan [Dkt No. 7581].

13 **PLEASE TAKE FURTHER NOTICE** that the hearing to consider confirmation of the Plan  
14 (the “**Confirmation Hearing**”) commenced on May 27, 2020 at 10:00 a.m. (Prevailing Pacific Time).

15 **PLEASE TAKE FURTHER NOTICE** that on June 14, 2020, the Debtors filed a revised draft  
16 proposed form of findings of fact, conclusions of law, and order confirming the Plan [Dkt No. 7938] (the  
“**First Revised Proposed Confirmation Order**”).

17 **PLEASE TAKE FURTHER NOTICE** that, on June 19, 2020, the Debtors filed the *Debtors’*  
18 *and Shareholder Proponents’ Draft Joint Chapter 11 Plan of Reorganization Dated June 19, 2020* [Dkt  
19 No. 8024] (the “**Draft June 19 Plan**”).

20 **PLEASE TAKE FURTHER NOTICE** that attached hereto as **Exhibit A** and **Exhibit B**,  
21 respectively, are a second revised draft proposed form of findings of fact, conclusions of law, and order  
22 confirming the Plan (the “**Second Revised Proposed Confirmation Order**”) and a redline comparison  
23 of the Second Revised Proposed Confirmation Order against the First Revised Proposed Confirmation  
24 Order. The Second Revised Proposed Confirmation Order has been updated to, among other things,  
address certain formal and informal objections received by the Plan Proponents to the Plan, reflect certain  
resolutions reached with various parties, and conform to the Draft June 19 Plan filed contemporaneously  
herewith. The Plan Proponents reserve the right to amend, modify, or supplement the form of Second  
Revised Proposed Confirmation Order.

25 **PLEASE TAKE FURTHER NOTICE** that copies of the pleadings and other documents  
26 identified herein can be viewed and/or obtained: (i) by accessing the Bankruptcy Court’s website at  
27 <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden Gate  
28 Avenue, San Francisco, CA 94102, or (iii) from the Debtors’ notice and claims agent, Prime Clerk LLC,  
at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for U.S.-based

parties; or +1 (929) 333-8977 for International parties or by e-mail at: pgeinfo@primeclerk.com. Note that a PACER password is needed to access documents on the Bankruptcy Court's website.

Dated: June 19, 2020

**WEIL, GOTSHAL & MANGES LLP**  
**KELLER BENVENUTTI KIM LLP**

/s/ Thomas B. Rupp

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*Attorneys for Debtors and Debtors in Possession*